



Threegold
Resources Inc.

2011 April 07

Exploring Resource Rich Canada

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Innovative Exploration with Industry Leading Technology

TSX-V:THG

Forward Looking Statements

Some statements in this presentation may contain forward-looking information. All statements, other than of historical fact, that address activities, events or developments that the Company believes, expects or anticipates will or may occur in the future (including, without limitation, statements regarding potential mineralization) are forward-looking statements. Forward-looking statements are generally identifiable by use of the words “may”, “will”, “should”, “continue”, “expect”, “anticipate”, “estimate”, “believe”, “intend”, “plan” or “project” or the negative of these words or other variations on these words or comparable terminology. Forward-looking statements are subject to a number of risks and uncertainties, many of which are beyond the Company’s ability to control or predict, that may cause the actual results of the Company to differ materially from those discussed in the forward-looking statements. Factors that could cause actual results or events to differ materially from current expectations include, among other things, without limitation, failure to establish estimated mineral resources, the possibility that future exploration results will not be consistent with the Company's expectations, changes in world gold markets or markets for other commodities, and other risks disclosed in the Company’s public disclosure record on file with the relevant securities regulatory authorities. Any forward-looking statement speaks only as of the date on which it is made and except as may be required by applicable securities laws, the Company disclaims any intent or obligation to update any forward-looking statement.



Management Overview

Victor Goncalves, President, CEO and Director *B. Arts. Economics*

Victor Goncalves earned a B.A. in Economics from the prestigious Faculty of Business and Economics at The University of Winnipeg; his thesis work was on the energy efficiency of uranium. Victor has a strong economic background and excellent achievements considering he is relatively young. Mr. Goncalves possesses nearly ten years of experience as a successful market analyst and has consulted for several funds including The Harvard Management Fund. He founded, wrote and directed The Equities and Economics Report, whose proven track record includes predicting several major inflection points in the markets such as the uranium bubble burst, a top in base metals prices and the potential all time high in the Dow Jones, calling \$1,000 gold a top between 2007 and 2009 before finally calling it a floor price in the fall of 2009. He continues to write for publications such as Barron's Magazine, The Resource Magazine, Kitco and other successful internet newsletters. His success as an analyst and expertise in project valuations has made him sought after as a consultant and speaker who regularly appears on BNN, Mining Industry TV and many Investment Conferences internationally. With his strong economic background, market expertise and proven track record as an analyst Victor Goncalves is the perfect candidate to direct the innovative and driven company Threegold Resources Inc.

Antoine Fournier, VP Exploration, COO and Director *M.Sc. Geology –McGill University, Montreal.*

Antoine Fournier earned a B.Sc. in Geology from Concordia University, Montréal and a M.Sc. from McGill University in Montréal where he studied the Rare Earth Element mineralisation associated with the St-Honoré Carbonatite, Québec. Since his graduation in 1993, he has focused in the exploration of precious and high-tech metals and minerals as well as diamonds. During his career, he was involved in several significant discoveries namely the Lac Knife graphite deposit, Québec, the Youga Gold Deposit, Burkina Faso and the Cargo diamondiferous kimberlite, Nunavut. He is a member of the Ordre des Géologues du Québec (#516)

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Management Overview contd

Octavio Soares, Chief Financial Officer and Director *FCA – Laval University, Québec*

Octavio Soares is a member of the Ordre des comptables agréés du Québec. Mr. Soares holds a B.A. in Business Administration and a Bachelor in Accounting Sciences from Laval University, Québec City, Quebec. For over a decade he worked for various governmental agencies in value for money and risk evaluation. His education and expertise in governmental finance took him to a position as an electoral expert in Québec, Africa and South America, specializing in the financing of political parties. In 2006 he became a consultant for various companies, during this time he was also nominated to the board of directors of several organizations, including some in the mining sector. He brought his magnificent skill set to the Threegold Resources Inc. team in 2008.

Richard Tanguay, Chairman of the Board

Mr. Richard Tanguay graduated in Hotel Management from the Institut de tourisme et d'hôtellerie du Québec in 1984. He is the President and founder of LOC International, a company that offers quality products at competitive prices to the hotel and restaurant industry since 1988. The company has won many prizes, including the Prix Excellence de la Chambre de commerce et d'industrie de la Rive-Sud, in 2004. M. Tanguay also co-founded Hygie Canada Inc., a company created in 2007. Hygie is a forward-looking company that distributes a variety of innovative hygienic products, destined to the medical and paramedical sectors. Hygie aims to limit the spread of infections and to benefit all aspects of healthcare. Hygie Canada is a finalist for the Prix Excellence de la Chambre de commerce et d'industrie de la Rive-Sud, in the Innovation and technologies category. M. Tanguay also sits on different Boards of Director for private companies and he volunteered for the Fonds de développement du collège Édouard-Montpetit.

Sylvain Laberge, Investor Relations

Mr. Sylvain Laberge graduated in Hotel Management from College LaSalle in 1988. He is President and founder of S.D.N.L. Financial Communications an enterprise specialized in Investor Relations and Business development for publicly traded Companies since 2007. Prior to founding his Company, he was Vice-president of a large Investor Relations firm well establish in Canada and was always part of sales team since 1988. Mr Laberge also volunteers and works closely raising funds for La Maison des Greffés in Montreal a house for people that are waiting for organ transplant from all regions of Quebec.

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Share Structure

81M *Shares outstanding*

7M *Options*

23M *Warrants*

111M *Shares fully diluted*

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29M \$ *Market capitalization*

\$2.8M *Working Capital Fully diluted*

\$6M *Working Capital (f/diluted)*

Funds *Sidex, Fonds rég. FTQ, Sodémex*

2011-Feb-18

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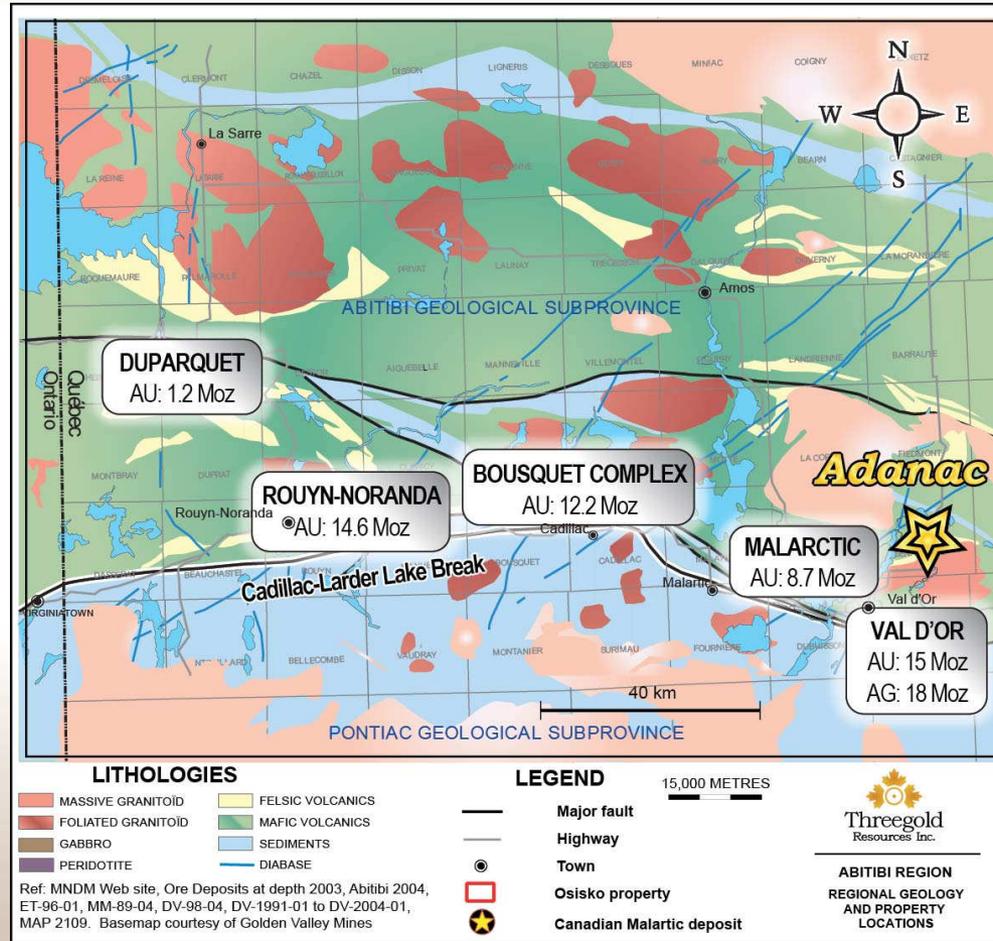
- Threegold Resources is among the most recent exploration companies to establish itself in the Quebec exploration scene. With a top tier discovery driven exploration team and a recent management change that understands the market needs of a growing exploration company. Threegold is poised for years of growth and adding shareholder value.

Mineral exploration: at the foundation of modern society.

- Working with tomorrow's technology to discover yesterday's deposits while adding shareholder value distinguishes the Threegold strategy from other exploration companies.



Major Gold Deposits along the Cadillac Break



- In the heart of the Abitibi where in excess of 150M oz gold have been produced.
- Greenstone environment.
- 2 previous small-scale mining operations.
- New gold trend discovered in 2009.

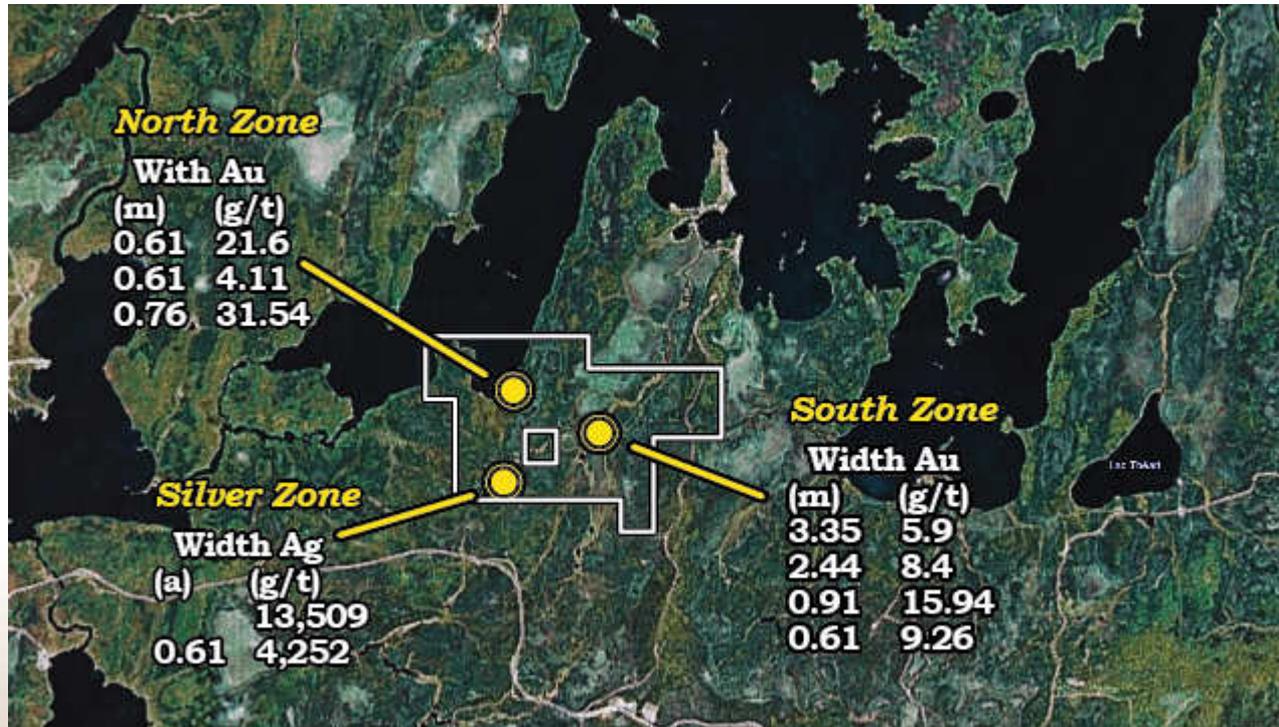
Adanac Gold Project Highlights

- Initiated a 4,474-metre, 22-hole diamond drilling program in the fall of 2009 to investigate the most significant targets on the project.
- Results from this program were used to outline a 1.8-kilometre gold corridor on the project.
- The purpose of the 2009 Adanac program was to verify the lateral extent of the anomalous geochemical gold trend defined by surface soil samples and to obtain key information on the trend and geometry of the structure and mineralization.
- Having successfully achieved the goal of this preliminary phase, the Company will now be able to target the deeper sections where higher grade gold is more likely to occur.

- **Discovery of an 1.8 kilometre gold mineralized corridor!**
- **Only shallow drilling done to date to test gold mineralization.**
- **New drill program to commence soon to test gold mineralization at depth.**

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South Bay Project Overview



South Bay Project Highlights

- Recent sampling produced up to 27 g/t at surface via channel sampling.
- Several short holes drilled to test the structure.
- Assays are pending. If confirmed on the drill bit, this would be a brand new significant discovery
- Prior to the drilling, the company increased its land position by collecting 53 claims from Plato Gold and additional claims by physical staking. The extra land is on trend.
- The company eagerly awaits results.

Duverny (Standard Gold Mine)

The Duverny property includes the past-producing Standard Gold Mine.

The Standard gold mine operated intermittently between 1935 and 1953, producing an unknown quantity of gold.

The mineralization is contained within a diorite sill trending southeast with a width ranging between 150 metres to 200 metres.

The sill has been traced through its geophysical signature over a distance of three kilometres and will be a high priority exploration target.

Threegold enters into an option agreement with Osisko Mining Corp.

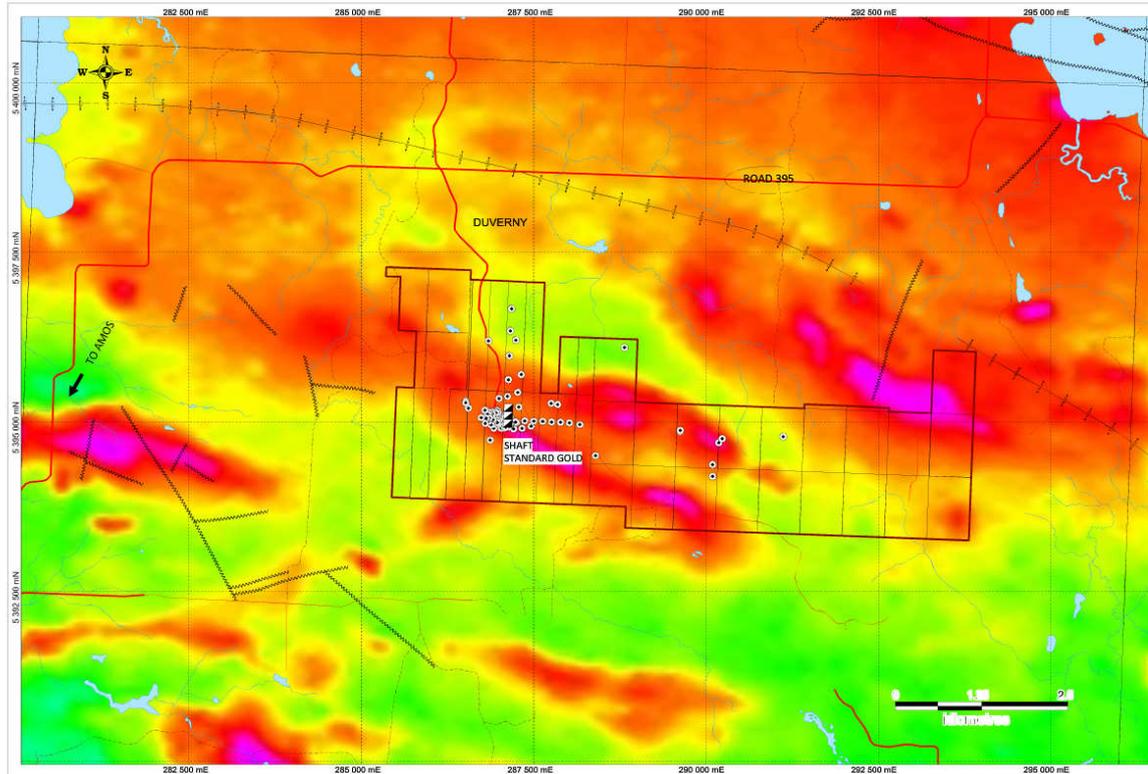
February 14, 2011

Under the terms of the agreement, Osisko Exploration will:

- Incur \$4 million dollars of exploration over 5 years.
- Pay \$300,000 cash payments to earn 51% interest.
- Optionally earn an additional 19% (total 70%) by incurring an extra \$6 million in exploration or by taking the project to feasibility.

Duverny (Standard Gold Mine)

Geophysical Map with Historical Drilling



STANDARD GOLD PROPERTY

**SIGEOM GEOPHYSICAL MAP
- TOTAL FIELD -
WITH HISTORICAL DRILLING**

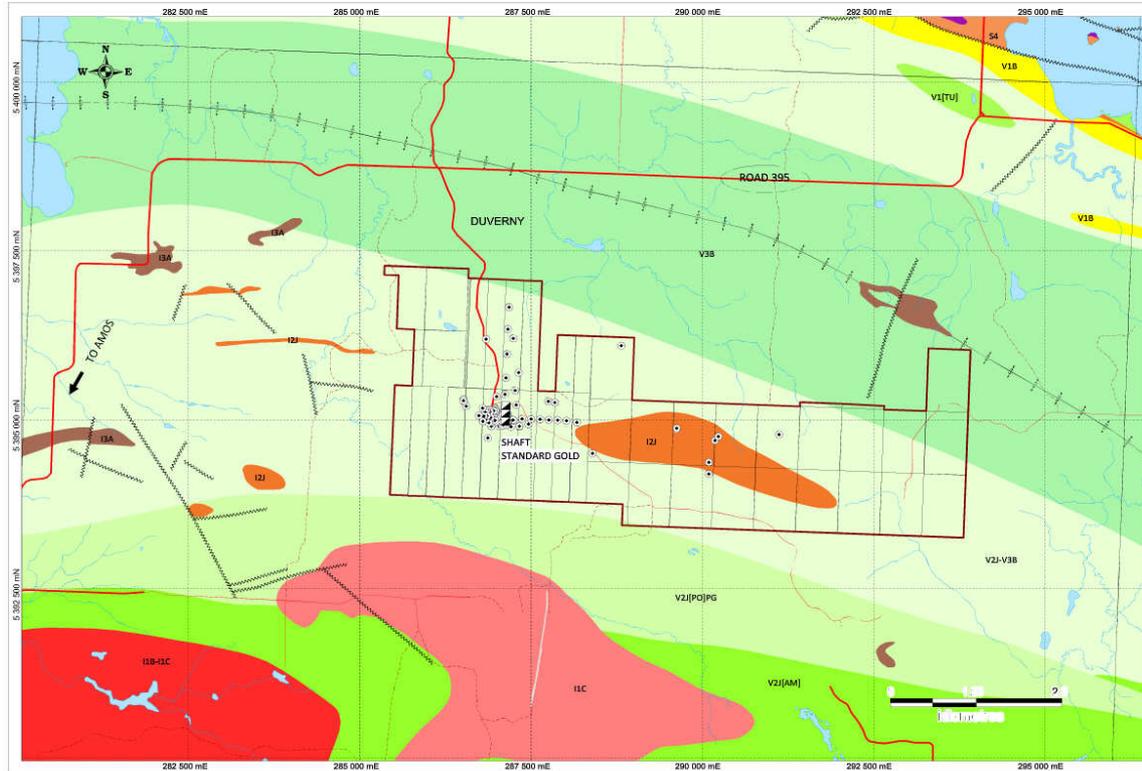
**DUVERNY TOWNSHIP
AMOS, QUÉBEC AREA**

**NTS 32C/12
UTM NAD 83 ZONE 18
1 : 50 000**

- HISTORICAL DDH
- ⊥ MINE SHAFT

Duverny (Standard Gold Mine)

Geological Map with Historical Drilling



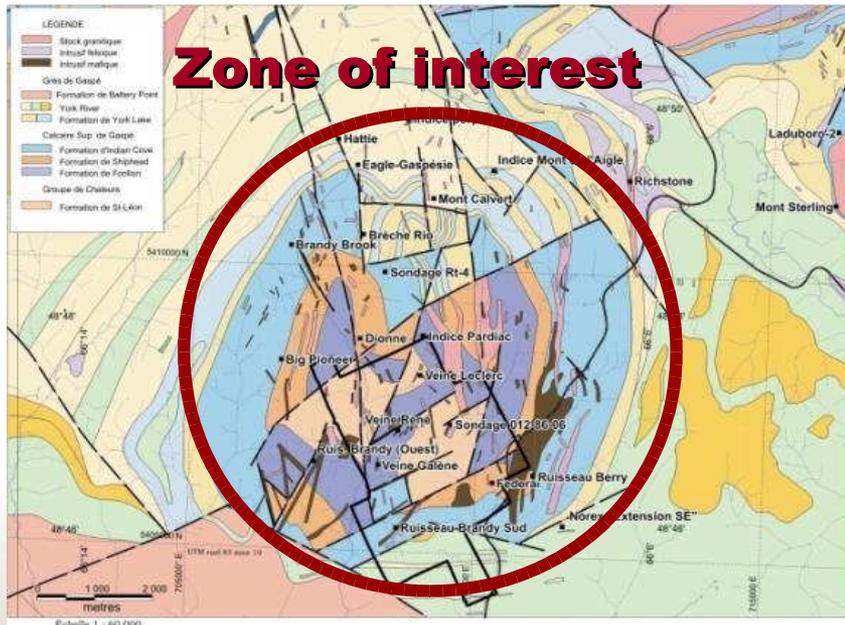
STANDARD GOLD PROPERTY

**SIGEOM GEOLOGICAL MAP
WITH HISTORICAL DRILLING**

**DUVERNY TOWNSHIP
AMOS, QUÉBEC AREA**

**NTS 32C/12
UTM NAD 83 ZONE 18
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- HISTORICAL DDH
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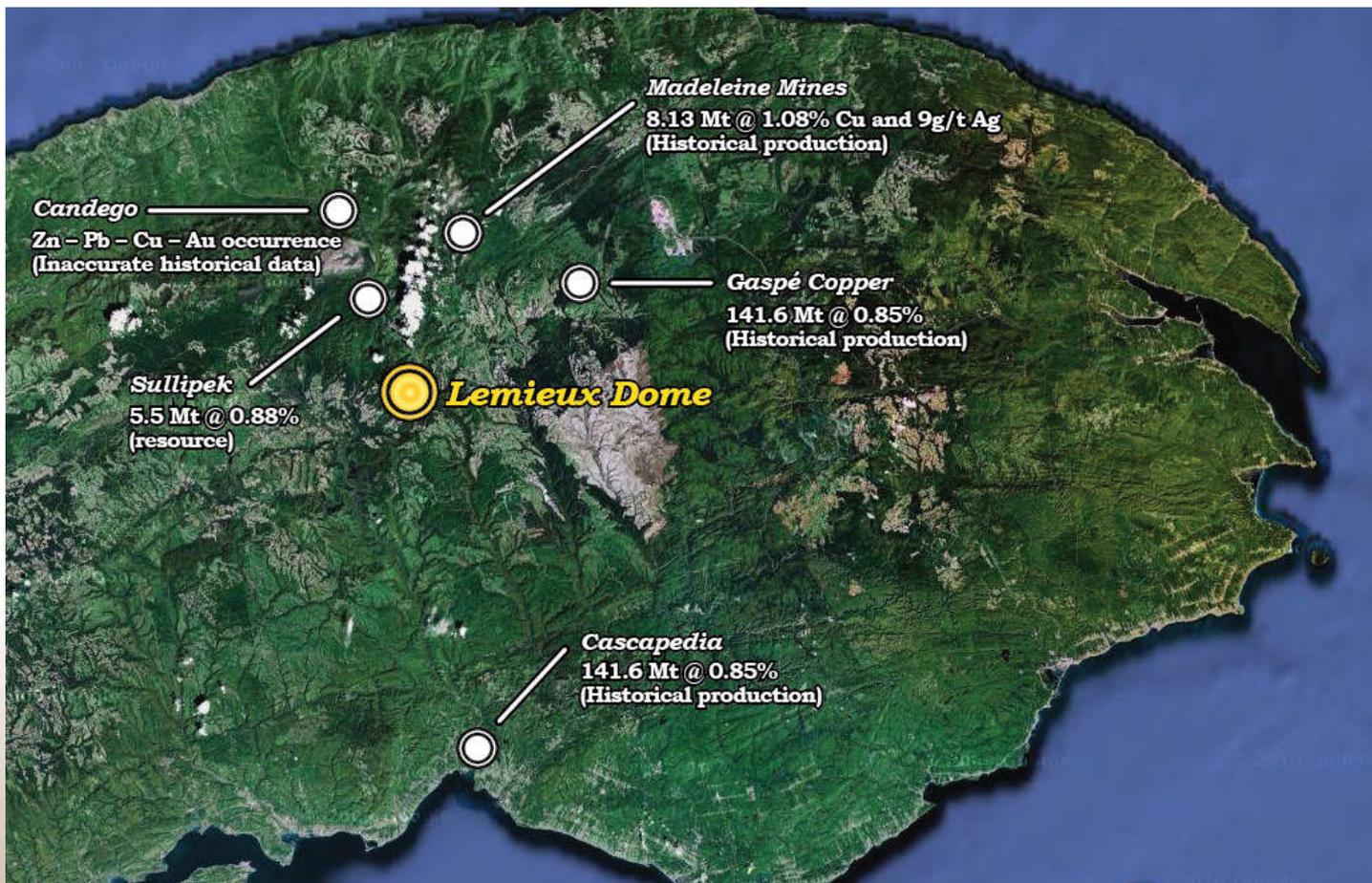
- Skarn, mantos and epithermal mineralization.
- 150 km² project
- Copper – silver and lead – zinc - silver systems.
- 16 000 metres of drilling
- 7 new discoveries

Copper, zinc, lead and silver over 8 kilometre strike length with 7 new discoveries!



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Lemieux Dome Overview



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Lemieux Dome Data

Hole #	Location	From	To	Length * (m)	Cu (%)	Zn (%)	Pb (%)	Au (g/t)	Ag (g/t)
DL07-02	Brandy Sud	53.0	68.0	15.0		4.62	1.38		4.3
		130.0	142.95	12.95	0.11	1.83	0.99		4.2
FED 07-04	Elisabeth	202.75	204.0	1.25	2.12				
BP07-06B	Big Pioneer	68.4	84.0	15.6	0.23				
BP07-13	Big Pioneer	16.3	21.15	4.85	0.13	0.60			1.90
		95.5	121.0	25.5	0.57				2.24
BP 07-14	Big Pioneer	107.0	110.8	3.8	0.24				1.43
BP 07-15	Big Pioneer	40.4	68.5	28.1	0.49	0.24			1.94
		77.0	85.0	8.0	0.22	0.22			0.91
		87.5	94.5	7.0	0.29	0.08			1.91
		112.0	119.8	7.8	0.20	0.44			0.59
DL08-10	Elizabeth	46.93	55.00	8.07	1.00				3.83
DL08-17	Veine A4-B4	85.00	93.34	8.34		0.27			
		107.00	109.00	2.00	0.77				527.65
DL08-27	Guillaume	10.20	22.65	12.45	0.86				2.00
DL08-33	Brandy Sud	36.93	37.50	0.57		1.43	0.15	0.03	539.00
DL08-33	Brandy Sud	40.78	42.00	1.22		3.48	1.17	0.03	28.14
DL08-33	Brandy Sud	91.00	103.00	12.00		3.15	1.03	0.02	5.42
DL08-33	Brandy Sud	142.18	143.00	0.82		1.75		1.64	20.20
DL08-35	Frenette	21.50	22.00	0.50	0.74			0.22	5.22
DL08-36	Eagle-Gaspésie	62.00	87.00	25.00	0.22				
DL08-37	Eagle-Gaspésie	52.00	57.89	5.89	0.44				
DL08-39	Hattie	96.00	99.00	3.00	2.12				

- **Dynamic Canadian-based company.**
- **Strong management and exploration team.**
- **Utilizes state of the art technology to assess properties and generate exploration targets.**
- **Amongst the most active exploration companies in Quebec with new discoveries on all its projects.**



Corporate Directory

Exchange: TSX Venture Exchange

Trading Symbol: THG.V

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