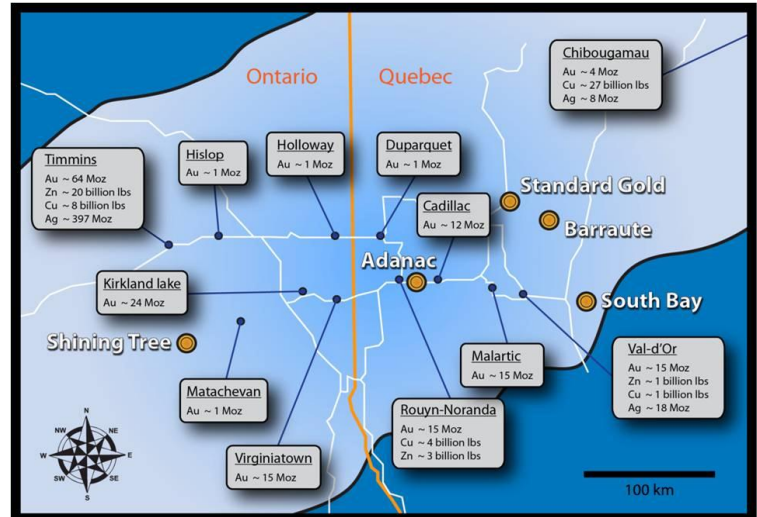


Corporate Overview

Threegold has established itself as one of the premier exploration companies in Québec. The Company has a highly qualified technical team with extensive exploration experience, including previous gold discoveries in Québec, and a management team with financing and public company expertise.

Threegold offers investors a portfolio of high-quality exploration projects focussing on Canadian assets primarily in Québec; and the potential to create shareholder wealth through discoveries of new, low-cost multi-million ounce gold deposits

Threegold's strategy is to mitigate shareholder risk through partnerships with the likes of Osisko Mining Corporation and Bowmore Exploration.



Shares Structure

101.1M Shares Outstanding

7.8M Options

10.3M Warrants

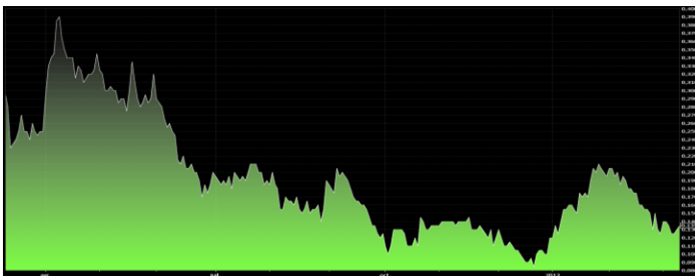
119.3M Shares Fully Diluted

Financial Highlights

\$1.0M Working Capital

\$13M Market Capitalization

\$5.5M Working Capital (Fully Diluted)





Exploring Resource Rich Canada

Innovative Exploration with Industry Leading Technology

Threegold.ca

Key Projects

South Bay 100% owned

- Recent surface sampling yielded up to 27 g/t Au in channel samples.
- Land position enlarged by collecting 53 claims from Plato Gold and additional claims by ground staking.
- New gold discovery in 2011. Fall program included trenching of known zones, and drilling.
- 18 hole phase 1 drill program completed.
- Results published March 15, 2012 (see press release)



Standard Gold Project -JV with

- Historical Resource estimate of 132,750 tonnes grading 5.43 grams of gold p/t.
- 135 claims acquired from a strategic partner.
- Bowmore (TSX.V: BOW) concluded a drill program on the property.
- Results published March 29, 2012 (see press release)



Adanac Gold Property- JV with

- Located in the heart of the Abitibi Gold Region, where more than 150M oz. of gold have been produced since 1909.
- 2 previous small-scale mining operations on property.
- New gold trend discovered in 2009.



Management & Board Overview

Richard Tanguay, DEC
Chairman of the Board

Victor Goncalves, B.A. Econ.
President & CEO-Director

Alain Berclaz, M.Sc. , P. Geo
Vice President Exploration-Director

Octavio Soares, FCA
Chief Financial Officer-Director

Andre Le Bel, B.Sc. A, LL. B
Director

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Disclaimer

This document contains forward-looking statements that are subject to a number of known and unknown risks, uncertainties and other factors that may cause actual results to differ materially from those anticipated. Factors that could cause such differences include: uncertainties inherent to geological interpretations, changes in world gold and equity markets, the cost and supply of materials and regulations affecting the mining industry, etc. Although we believe the expectations reflected in our forward-looking statements are reasonable, results may vary and we cannot guarantee future results, levels of activity or the achievement of stated goals.